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Gerri Harrison
Financial Services

Refer-a-Friend

Our business survives by retaining satisfied clients and obtaining new clients. We believe the best source of new clients* is referrals from our existing clients. The Refer-a Friend program is designed to thank you for helping our business be a success. To take part:

- ❖ **Complete the Refer-a-Friend coupon with your name and the name of your friend***
- ❖ **Hand both coupons to the friend* that you are referring.**
- ❖ **The friend* completes the second coupon with his/her name and your name.**
- ❖ **Both coupons should be brought to our office by your friend***

Refer-a-Friend

Friend's Name

Current Client

Referral Reward

Friend's Name

Current Client

- ❖ We will give your friend* a \$10.00 discount when their tax return is prepared.
- ❖ The second coupon will be placed in your client folder and we will give you a \$10 discount next time you have a tax return prepared by us.
- ❖ You will receive a \$10.00 discount for each friend you refer.
- ❖ Refer enough and your tax return can be done for free.

*A new client or friend is someone that we have not prepared a tax return for in the past 3 years.